CORPORATE
PRESENTATION
2026

CORE CRITICAL METALS

CRITICAL METALS AT THE CORE OF ADVANCED TECHNOLOGIES AND DEFENSE

TSX.V: CCMC | OTC: CCMCF | FWB: 1XI0

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QUALIFIED PERSON (QP) The technical content of the Presentation has been reviewed and approved by Deepak Varshney, P.Geo, a Qualified Person under National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*.

HISTORICAL ESTIMATE DISCLAIMER

Historical Estimate. Original source: Sookochoff (R. Tough & Associates), April 5, 1974 letter, BC EMPR Property File 10721. Secondary: BC MINFILE 092ISE160. Methodology not specified in source; no CIM category. Upgrade would require new drilling and NI 43-101 technical report. QP has not verified; Company not treating as current.

HIGHLIGHTS

Core Critical Metals Corp. (TSX.V: CCMC | OTC: CCMCF | FWB: 1XI0) is a North American exploration company focused on advancing critical metals projects essential to electrification, advanced technology, and defense supply chains.

Flagship Lucky Mike Property — Tier-1 Location:
District-scale silver-copper-tungsten project in British Columbia's premier copper belt, adjacent to Teck's Highland Valley Copper Mine — Canada's largest copper operation with mine life extended to 2046. [1]

Potential Discovery Upside:
~6.5 km skarn alteration footprint, high-grade copper showings, and multiple untested targets indicating potential for porphyry centers at depth. [3]

Experienced Management & Value Creation Focus:
Leadership team with decades of exploration, financing, and development experience in the resource sector.

Historic Copper Resource:
~73.5 Mt at 0.23% Cu (~373 Mlbs contained copper).

Molybdenum credit - potential upside.[2]

Dual Critical Metals Exposure — Copper & Tungsten:
Strategic metals vital to electrification, AI infrastructure, renewable energy, and defense applications, with strong long-term supply-demand fundamentals.

Drill-Ready with Established Infrastructure:
Fully permitted with road access, nearby power, water, and skilled workforce in a prolific mining district.

[1] https://www.teck.com/operations/canada/projects/hvc-mine-life-extension-project/ Mineralization on adjacent properties is not necessarily indicative of mineralization on the Company's property

[2] Historical Estimate. Original source:Sookochoff (R. Tough & Associates), April 5, 1974 letter, BC EMPR Property File 10721. Secondary: BC MINFILE 092ISE160. Methodology not specified in source; no CIM category. Upgrade would require new drilling and NI 43-101 technical report. QP has not verified; Company not treating as current.
[3] 2024 Assessment Report on Exploration Activities at the Lucky Mike Property.

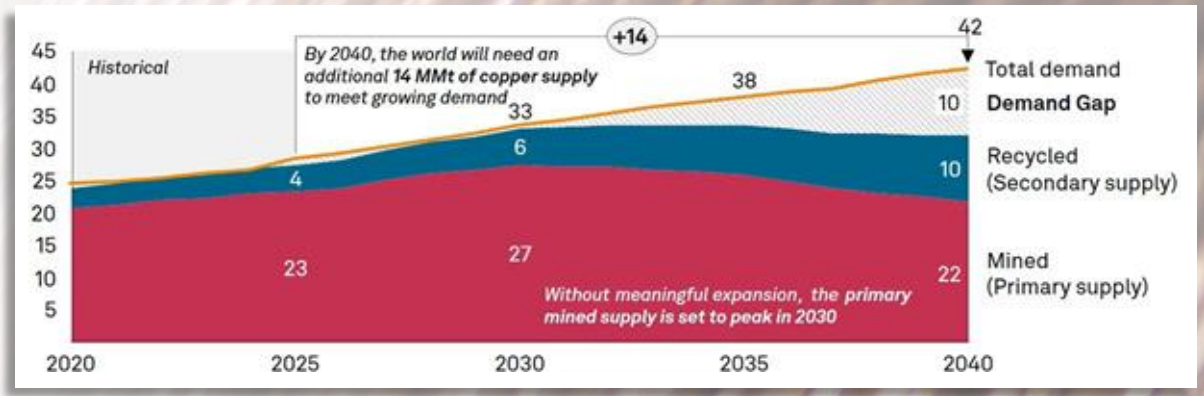
COPPER – SUPPLY CRUNCH

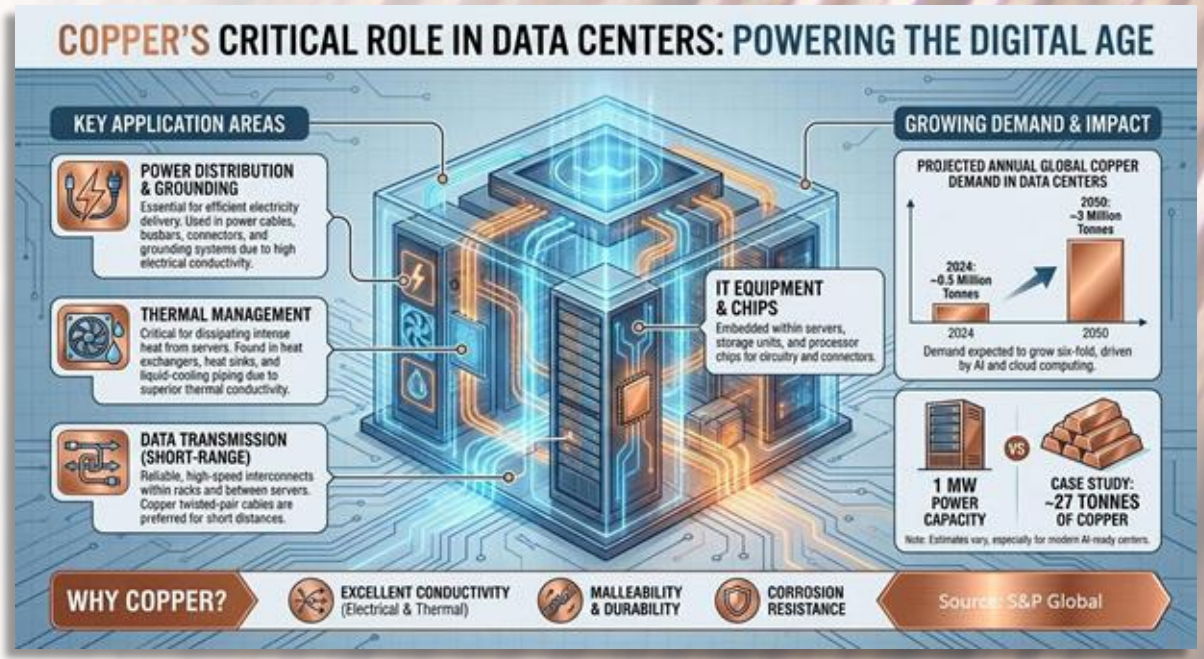
The AI Data Center Boom, and Renewable Energy Revolution, are driving massive new demand and creating a potential **10 million tonne supply deficit by 2028**.[1]

Copper is essential for the generation, transmission, and use of electricity. But the demand for copper will outrun supply unless there is major adjustment across the copper supply system.[1]

Billionaire mining magnate Robert Friedland predicts a massive, long-term supply "train wreck". He argued in 2024 that **“copper prices must rise significantly—potentially to $15,000/tonne”**.[3]

Copper prices have surged to historic highs, exceeding **$14,000 a tonne in late January 2026**, driven by a massive intensifying supply constraints and decades of underinvestment in new mining projects.[4]





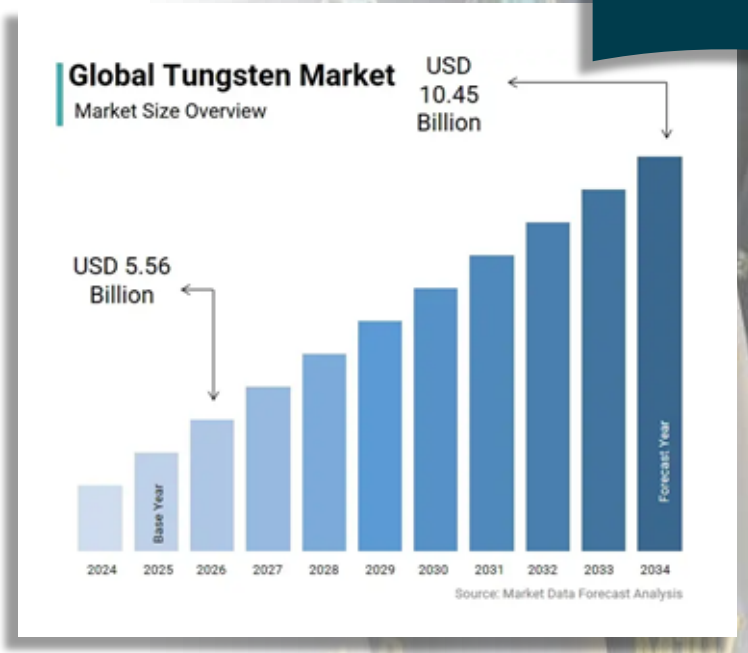
[1] https://www.spglobal.com/en/research-insights/special-reports/copper-in-the-age-of-ai
[2] https://www.woodmac.com/press-releases/soaring-copper-demand-an-obstacle-to-future-growth/
[3] https://financialpost.com/commodities/mining/billionaire-robert-friedland-copper-train-wreck
[4] https://tradingeconomics.com/commodity/copper

TUNGSTEN – CRITICAL DEMAND

Tungsten has the highest melting point of any metal and very high density making it indispensable for extreme-systems. This ultra-hard metal is used in **aerospace components, advanced chips artillery shells, armor plating and cutting tools**; about 60% of U.S. consumption goes into tungsten carbide for industrial applications.[1]

China dominates global supply and produced over 80% of the world's tungsten in 2025,[2] while commercial mining ceased in the United States after 2015.[2] In 2026 China introduced massive export restrictions driving up prices and sending Western importers scrambling.[3]

The US government's 'Project Vault' is a **$12 billion initiative** to stockpile critical minerals including tungsten.[4]



Tungsten prices hit record highs as China tightens export controls
Reuters

A 155mm artillery shell contains ~15 lbs of tungsten, and NATO is ramping up to produce over 3 million shells per year.
Mordor Intelligence

TUNGSTEN PROPERTIES

- 3,422°C MELTING POINT
- 5,700°C BOILING POINT
- 19.25 CM3 DENSITY
- HIGH CONNECTIVITY
- WEAR RESISTANT

[1] https://www.reuters.com/markets/commodities/what-are-five-new-critical-metal-exports-restricted-by-china-2025-02-04
[2] https://financialpost.com/commodities/mining/china-chokes-tungsten-supply
[3] https://www.reuters.com/world/americas/tungsten-rises-record-highs-export-curbs-turn-up-supply-heat-2026-01-29/
[4] https://www.mining.com/web/project-vault-wins-some-metals-industry-support-as-stocks-gain

NICKEL – THE ENERGY METAL

Nickel has outstanding physical and chemical properties, which make it **essential in hundreds of thousands of products**. Its biggest use is in alloying - particularly with chromium and other metals to produce stainless and heat-resisting steels.[1]

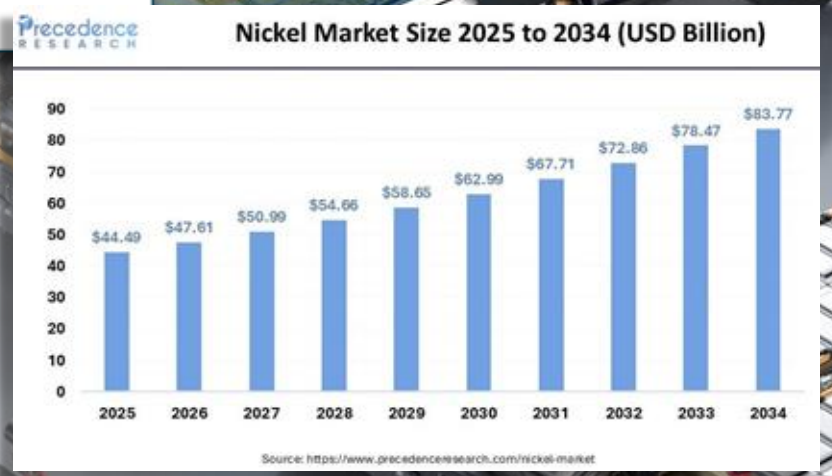
Nickel is one of the elements that plays a critical enabling role in the energy transition. The pace of energy transition is increasing as green growth stimulus packages are introduced, and economies and companies alike commit to net carbon neutrality. The properties of nickel facilitate the deployment of the entire spectrum of clean energy technologies **– geothermal, batteries for EVs and energy storage, hydrogen, hydro, wind and concentrating solar power**. It is also necessary **in nuclear energy** technologies as well as carbon capture and storage.[1]

Nickel is officially designated as a critical mineral by the USGS and other nations due to its essential role in stainless steel, EV batteries, and renewable energy infrastructure. **Global demand is projected to double by 2040**, driven by its necessity in high-energy density batteries, making it a cornerstone for the green energy transition.[2]

NICKEL PROPERTIES

- 1,453°C MELTING POINT
- RESISTS CORROSION & OXIDATION
- HIGHLY DUCTILE
- MAGNETIC AT ROOM TEMPERATURE
- ALLOYS READILY

Nickel is a metal essential for modern life. 64% goes toward stainless steel. It drives the green economy via EV batteries, and aerospace via superalloys. With Canada being a top producer.
Natural Resources Canada



[1] https://www.reuters.com/markets/commodities/what-are-five-new-critical-metal-exports-restricted-by-china-2025-02-04
[2] https://financialpost.com/commodities/mining/china-chokes-tungsten-supply
[3] https://www.reuters.com/world/americas/tungsten-rises-record-highs-export-curbs-turn-up-supply-heat-2026-01-29/
[4] https://www.mining.com/web/project-vault-wins-some-metals-industry-support-as-stocks-gain

LUCKY MIKE PROJECT

Lucky Mike Project
British Columbia, Canada
Copper-Tungsten
7,700 hectares (19,000 acres)

LUCKY MIKE PROJECT

Lucky Mike Project Highlights

Tier-1 Location in BC's Premier Copper Belt
Located in south-central British Columbia within the prolific Quesnel Trough, adjacent to Teck's Highland Valley Copper Mine and along a 150-km trend of major porphyry deposits including New Afton and Copper Mountain.

Historic Copper Resource
~73.5 Mt at 0.23% Cu (~373 Mlbs contained copper). Molybdenum credit - potential upside.[1]

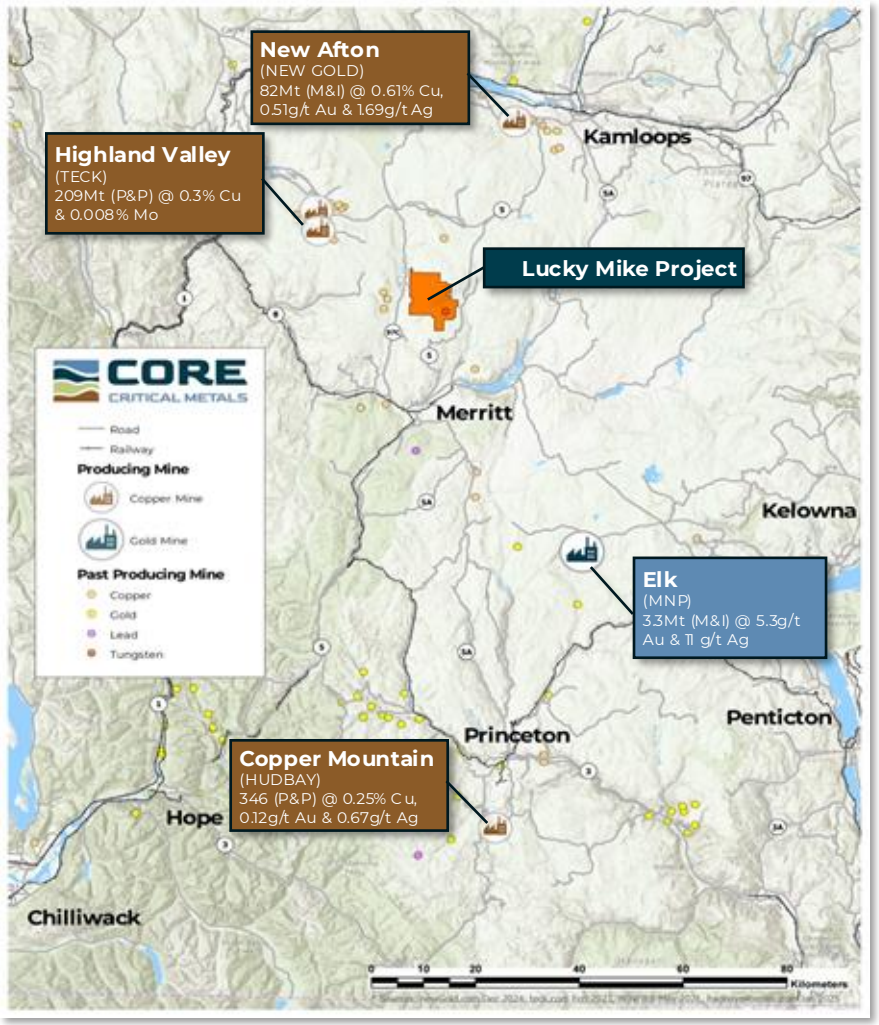
Copper–Tungsten Critical Metals System
Skarn and porphyry mineralization with historic tungsten drilling averaging ~0.312% WO_3 over ~7.6 m widths, highlighting strategic metal potential.

District-Scale Exploration Footprint
Extensive ~6.5 km skarn alteration zone interpreted to represent multiple porphyry centers and discovery potential.

Drill-Ready with Approved Permits
Fully permitted with defined targets, enabling immediate drilling to explore for higher-grade porphyry cores.

Excellent Infrastructure & Access
Extensive logging road network, nearby power and water, skilled local workforce, and close proximity to the Coquihalla Highway between Kamloops and Merritt.

[1] Historical Estimate. Original source: Sookochoff (R. Tough & Associates), April 5, 1974 letter, BC EMPR Property File 10721. Secondary: BC MINFILE 092ISE160. Methodology not specified in source; no CIM category. Upgrade would require new drilling and NI 43-101 technical report. QP has not verified; Company not treating as current.



[3] Information regarding adjacent properties is derived from public filings of their respective owners: NewGold Inc. (New Afton), Teck Resources Ltd. (Highland Valley), Hudbay Minerals Inc. (Copper Mountain), and ElkGold Mining Corp. (Elk). Resource and reserve figures are sourced from those companies' most recently filed NI 43-101 technical reports and public disclosures. The Company has not independently verified this information. Mineralization on adjacent and nearby properties is not necessarily indicative of mineralization on the Company's property. M&I = Measured and Indicated. P&P = Proven and Probable.

LUCKY MIKE PROJECT

Lucky Mike Project History

The property is situated in the Quesnel trough, one of Canada's most well-established copper producing regions. Lucky Mike was originally discovered in 1916, and 1,932 Lbs of copper. In the 1940s the claim attracted attention for its copper and tungsten but was not developed. [1]

~Historic resource of 73.5 Mt at 0.23% Cu (~373 Mlbs contained copper). Molybdenum credit - potential upside.[2]

Historic Assessment Reports describe the geology and mineralization at the Lucky Mike project are suggestive of a common link to a buried porphyry system. [1]

Adjacent Property

Mine Life Extension (HVC MLE) for adjacent Highland Valley project / details:
In June 2025, the provincial government granted an environmental assessment certificate for the Life Extension project, which officially began construction in August 2025. [3]

Timeline: The extension moves the mine's closure date from 2028 out to 2046.
Investment: The project involves a capital investment of $2.1 to $2.4 billion, making it the largest critical minerals investment in B.C. history. Production Goals: It is expected to yield an additional 2 million tonnes of copper over the extended life of the mine. [3]

[1] 2024 Assessment Report on Exploration Activities at the Lucky Mike Property.
[2] Historical Estimate. Original source: Sookochoff (R. Tough & Associates), April 5, 1974 letter, BC EMPR Property File 10721. Secondary: BC MINFILE 092ISE160.; methodology not specified in source; no CIM category. Upgrade would require new drilling and NI 43-101 technical report. QP has not verified; Company not treating as current.
[3] https://www.teck.com/operations/canada/projects/hvc-mine-life-extension-project/
Mineralization on adjacent properties is not necessarily indicative of mineralization on the Company's property

LUCKY MIKE PROJECT

Lucky Mike Project Geology

Bedrock geology of the property is dominated by Nicola Group volcanic rocks and intruded by granitic intrusions that do not outcrop at surface[1]

Three main mineralization styles
- Copper Porphyry (Rey Lake)
- Skarn-type (Lucky Mike)
- Polymetallic Ag-Cu-Zn-Pb veins (Sunshine, Old Corona, Sophia)

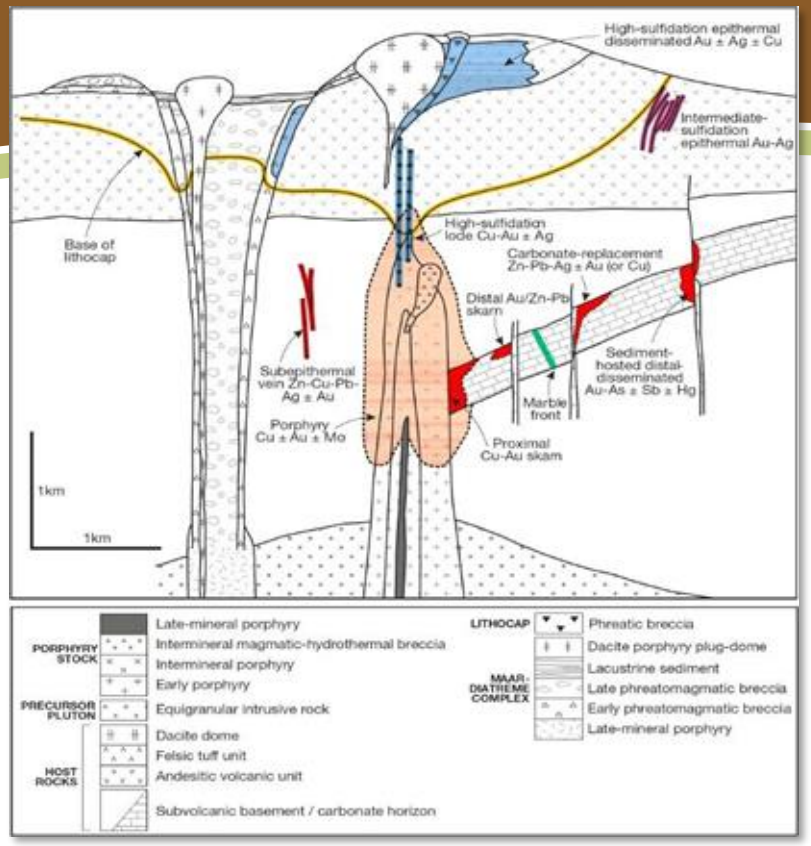
Mineralized trends are up to 5km long in the Lucky Mike-Old Corona areas are associated with northeast trending faults that converge on the historic Rey Lake deposit

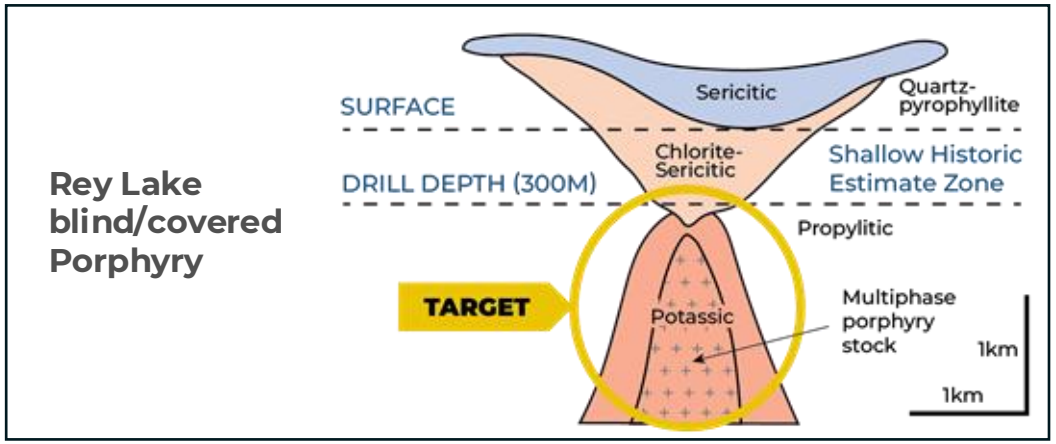
- Rey Lake Porphyry is a possible faulted offset extension from the Lucky Mike area, which would combine into a mineralized corridor of approximately 6.5 kilometers in length.

- Work will target higher grades in the core of the system to depth and the drill program will test whether copper mineralization continues to depth below historically drilled intervals, particularly the mineralized area in the vicinity of the historic estimate (73.5 million tonnes @ 0.23% Cu).[2]

- Alteration of chlorite and epidote potentially indicate the shallow drilling was in the “green rock” zone and a higher-grade zone may be present just beneath.

[1] 2024 Assessment Report on Exploration Activities at the Lucky Mike Property.
[2] Historical Estimate. Original source: Sookochoff (R. Tough & Associates), April 5, 1974 letter, BC EMPR Property File 10721. Secondary: BC MINFILE 092ISE160. Methodology not specified in source; no CIM category. Upgrade would require new drilling and NI 43-101 technical report. QP has not verified; Company not treating as current.



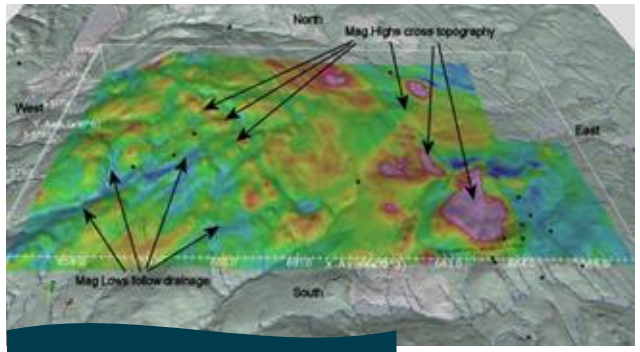


LUCKY MIKE PROJECT

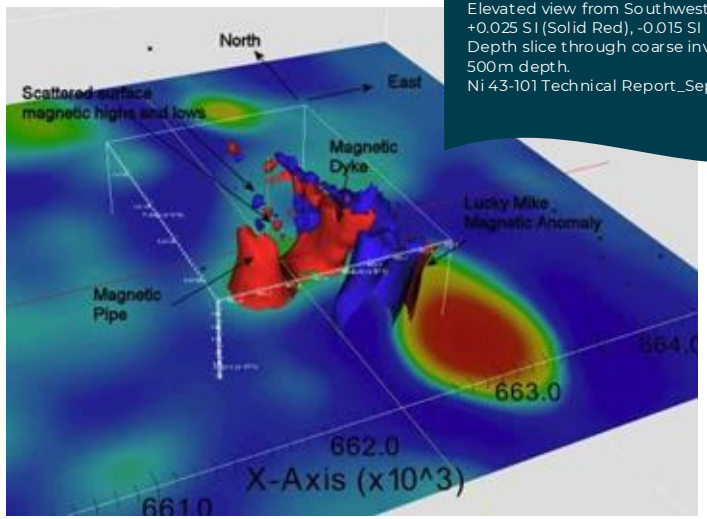
Lucky Mike Project Mineralization and Alteration

There are four main and several minor copper, lead, zinc, and gold showings on the Lucky Mike Property. [1]

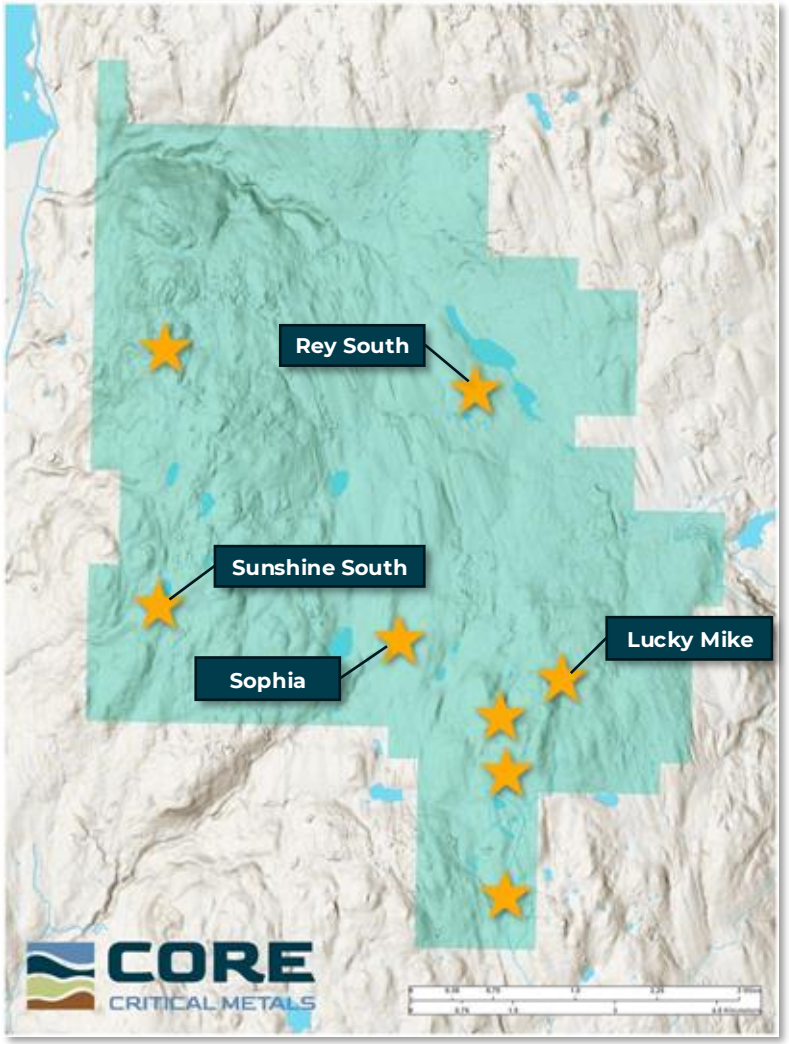
1. Lucky Mike – Skarn – Copper, Silver, Zinc, Lead, Tungsten
1. Sunshine – Polymetallic Vein / Stockwork – Zinc, Lead, Copper
1. Sophia – Polymetallic Vein / Stockwork / Breccia – Zinc, Lead, Copper
1. Rey Lake – Porphyry – Copper-Molybdenite-Silver +/- Gold



Total Magnetic Field draped over Topography – view from South.
Black Squares mark Minfile Occurrences.
Ni 43-101 Technical Report_Sep 17th 2012



Mag3D Inversion – Window 1 - Isosurfaces - Elevated view from Southwest.
+0.025 SI (Solid Red), -0.015 SI (Solid Blue) – Depth slice through coarse inversion at 500m depth.
Ni 43-101 Technical Report_Sep 17th 2012



[1] 2024 Assessment Report on Exploration Activities at the Lucky Mike Property.

LUCKY MIKE PROJECT

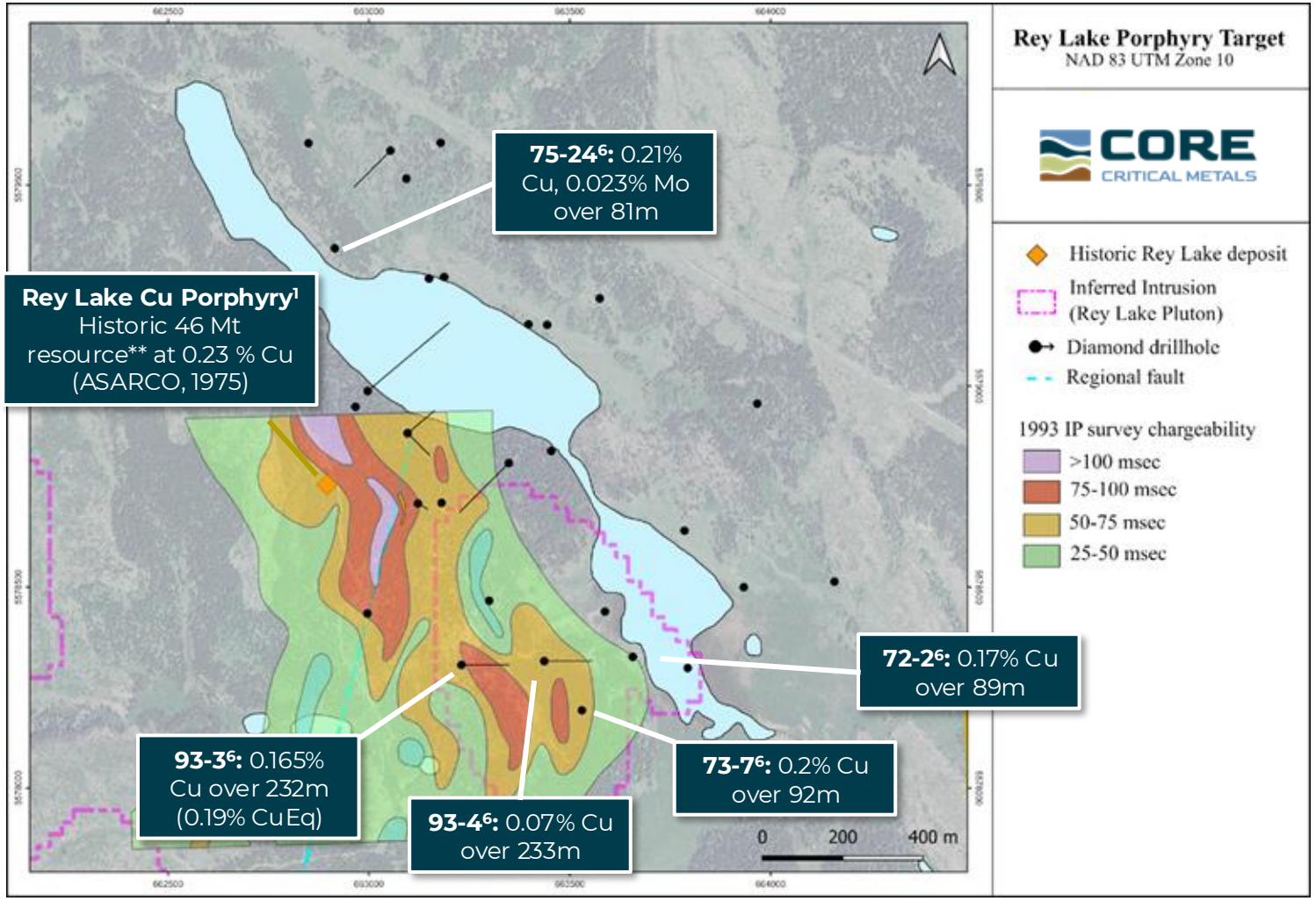
Rey Lake Copper Porphyry

Mineralization is associated with fracturing in andesites that are thermally altered and metamorphosed and host disseminated pyrite

Historic mineral resource estimate of ~73.5 Mt at 0.23% Cu (~373 Mlbs contained copper) based on drilling in 1972-1973.[1]

GoldSpot data review (2022) outline inferred extent of Rey Lake Pluton, southeast of the historic resource, where 1993 drilling (Hole 93-3) returned 0.165% Cu and 0.07% Mo over 232m (0.19% CuEq)[2]

Cu intercepts north of of Rey Lake (75-24) indicates a potential extension and strike length of up to 1200m [1]



[1] Historical Estimate. Original source: Sookochoff (R. Tough & Associates), April 5, 1974 letter, BC EMPR Property File 10721. Secondary: BC MINFILE 092ISE160. modology not specified in source; no CIM category. Upgrade would require new drilling and NI 43-101 technical report. QP has not verified; Company not treating as current.

[2] https://finance.yahoo.com/news/arcpacific-reports-goldspot-identifies-24-100100131.html

LUCKY MIKE PROJECT

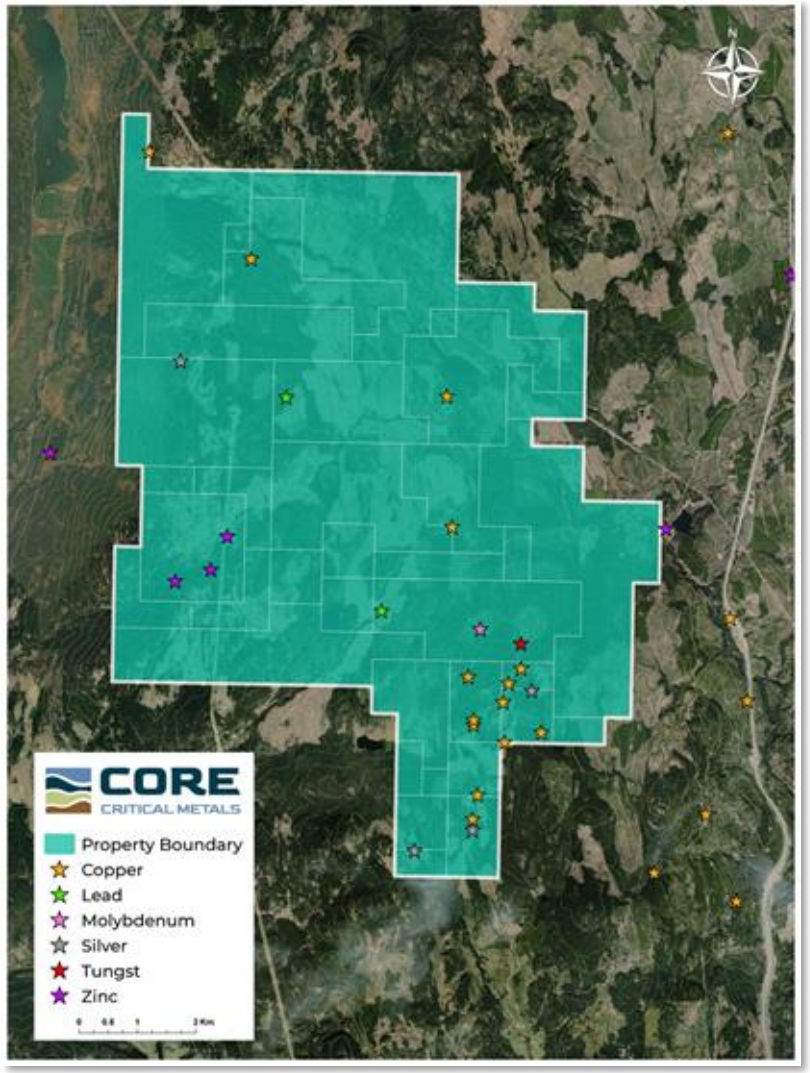
Lucky Mike Project Workplan

Drill-Ready and Permitted

Led by a skilled team with decades of experience in exploration, and operations, including recent porphyry discoveries. Our upcoming Phase One exploration program is currently in the final stages of development.

District-Scale Potential in a Mining Friendly Region

The Nicola Mining District is home to multiple active mines, excellent local infrastructure and a skilled local workforce. Provincial highways and backroads allow year-round access to the property. Proximity to power, water, and just 20 km north of Merritt.



TIMMINS PROJECT

Timmins Project
Ontario, Canada
Nickel
5,300 hectares (13,100 acres)

TIMMINS PROJECT

Timmins Project Highlights

Tier-1 Location In The Timmins Mining Camp

One of the most highly prolific mining districts in the world, and the number one district in Canada. This ever-expanding mining camp has been in production for over 100 years and is well supported with infrastructure including highways, relatively inexpensive hydroelectric power, a skilled workforce, and of course, is situated in the mining-friendly jurisdiction of Ontario, the second-largest producer of nickel in the world.

Large Regional Historic Production

With a legacy of over 100 years of continuous production, Timmins has delivered more than:

- 77 million ounces of gold
- 312 million ounces of silver
- 16 billion lbs. of zinc
- 12 billion lbs. of copper
- 82 million lbs. of nickel

Strategically Situated

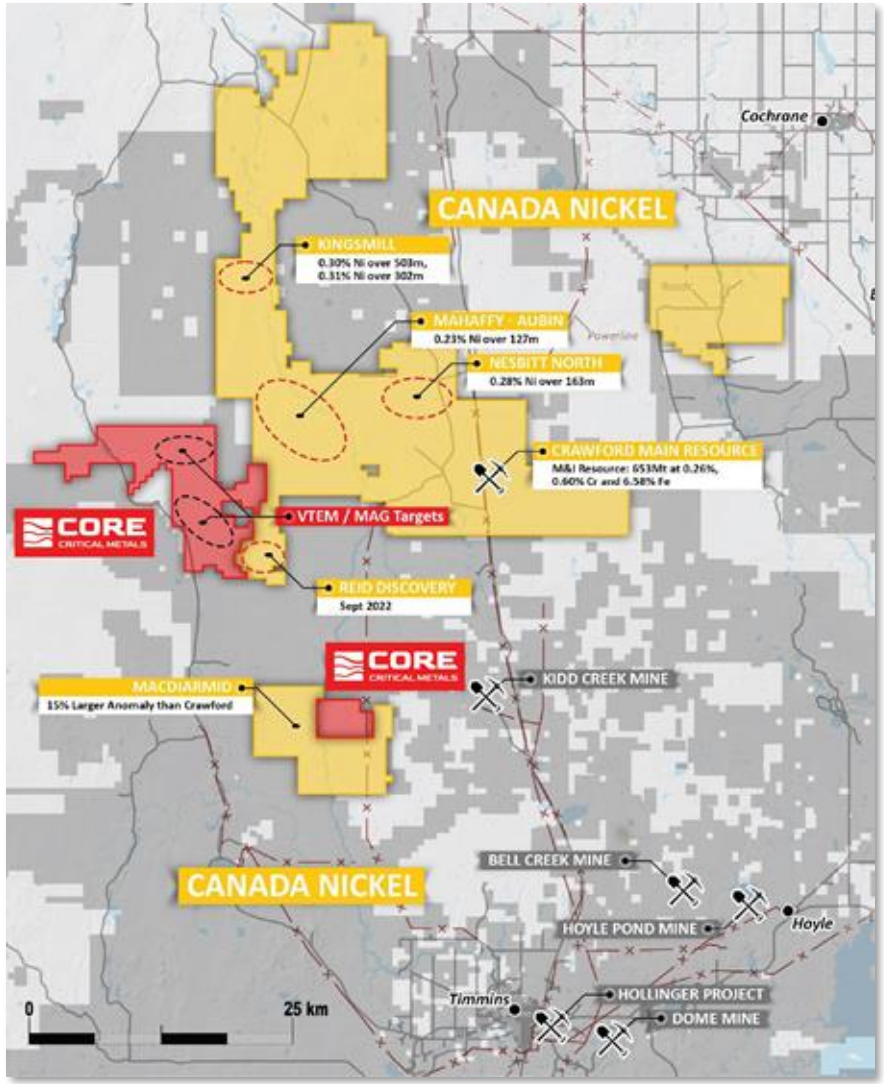
Adjacent to and along trend with the high-profile Crawford Project and Reid Discovery from Canada Nickel Company Inc. (TSX.V: CNC) with a current market capitalization of $175 million.

Strong Initial Results

Nickel mineralization confirmed in both North and South Blocks.

Drill-Ready with Approved Permits

Fully permitted with defined targets, enabling immediate drilling to further understand known mineralization.

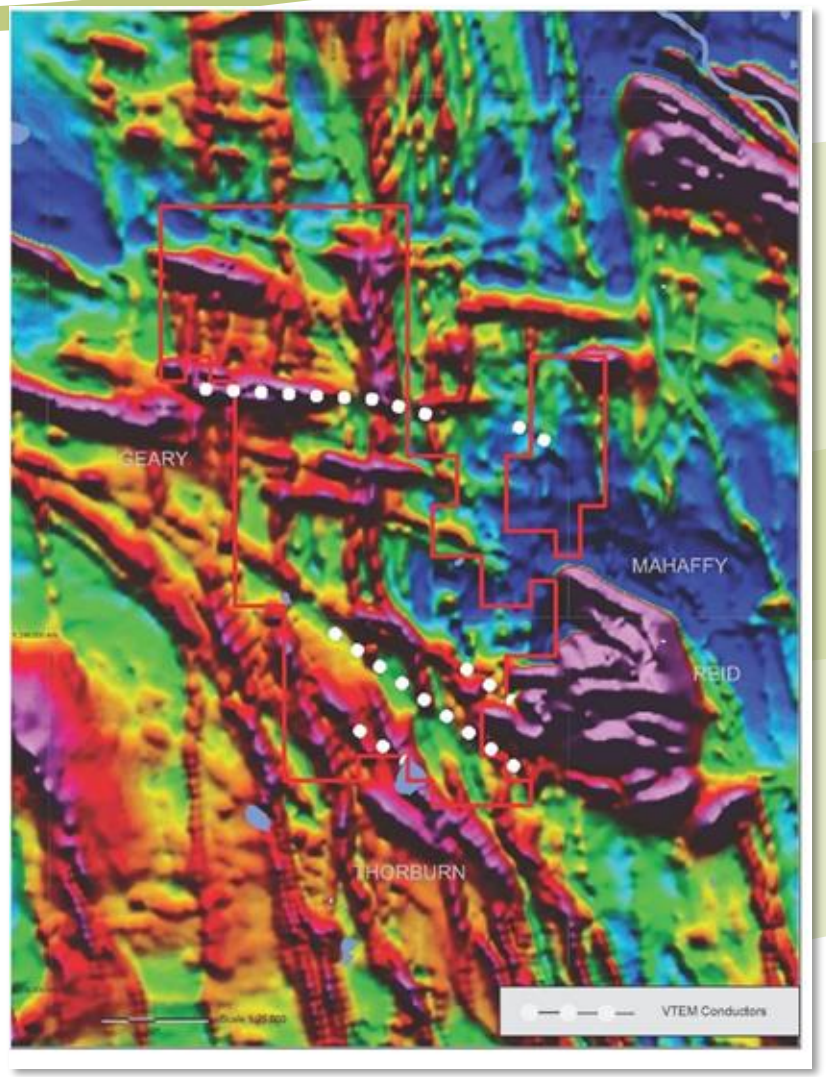


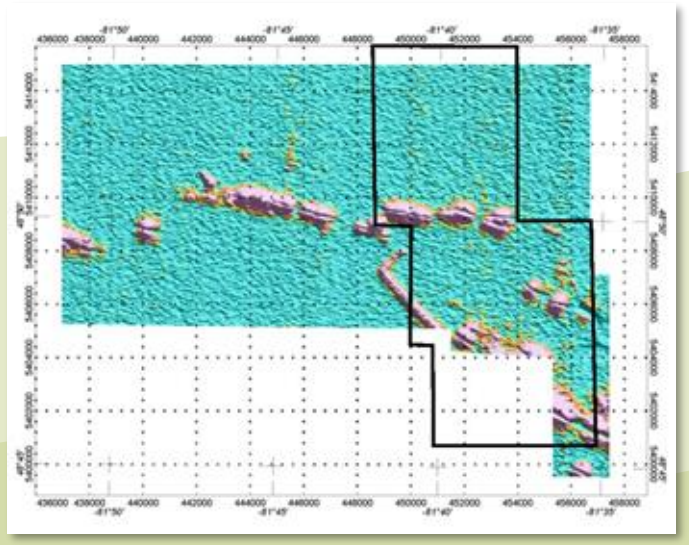
TIMMINS PROJECT

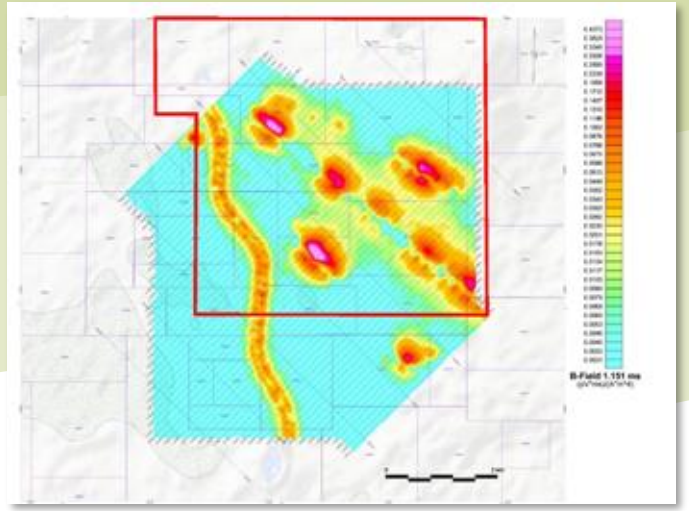
Timmins North Nickel Project

The “North Block” consists of 236 claims located approximately 21 kilometers west of Canada Nickel Company’s (CNC’s) Crawford Project.

- Only 8 holes drilled (NKV22-01 to 03, NKV23-01 to 03). Notable result: Hole NKV22-03 intersected 11.5 m of 0.15% nickel from 244 m depth.
- This early-stage drilling confirms nickel-bearing ultramafic rocks and validates the geophysical targeting strategy. The next phase will include further drill testing and data integration.
- Geophysical surveys have been completed, including VTEM, that have outlined a series of conductors.





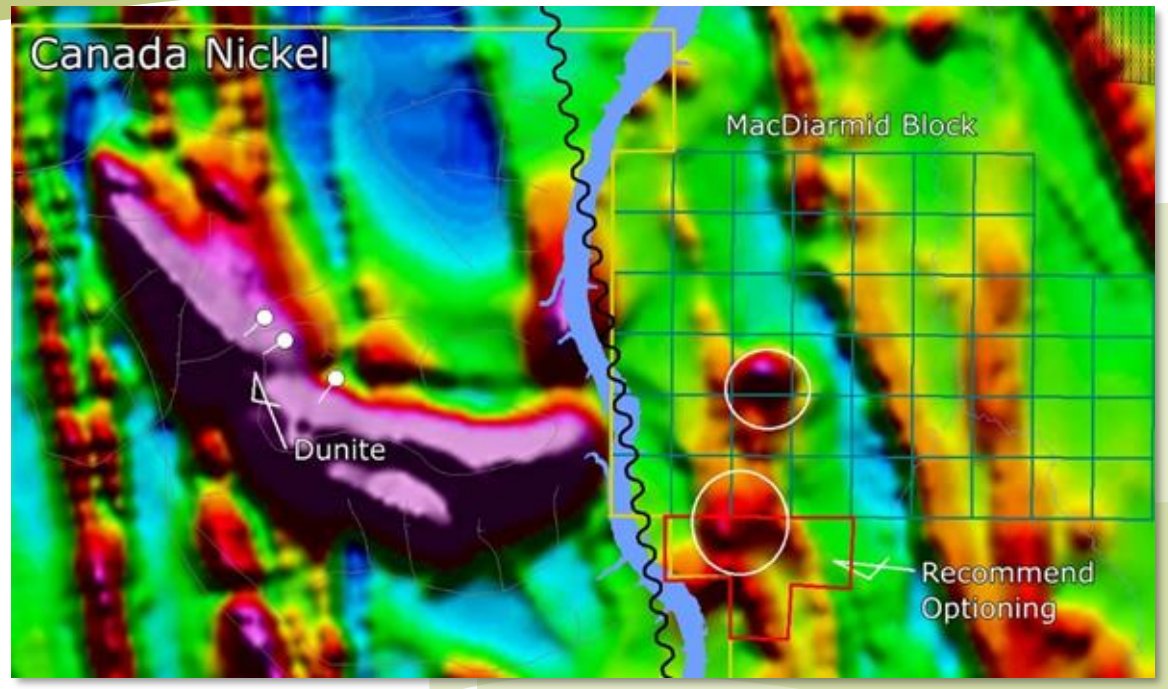


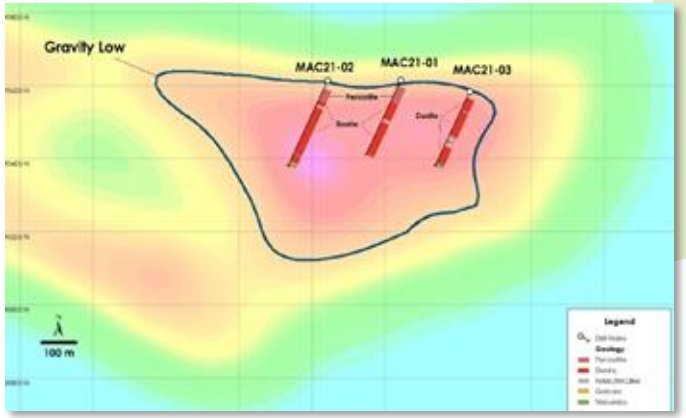
TIMMINS PROJECT

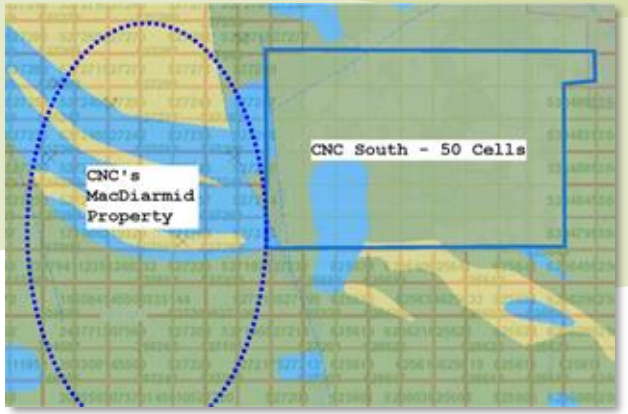
Timmins South Nickel Project

The “South Block” consists of 50 claims contiguous to Canada Nickel’s MacDiarmid Project.

- Potential to use Glencore’s nearby Kidd Creek Mill for smaller scale start-up.
- Historic exploration work includes limited drilling with 0.132% Ni
- Geophysical surveys reveal the MacDiarmid target to be approximately 1.8 kilometers long indicating a structural footprint averaging 400 meters in width and 15% larger than CNC’s original Crawford’s Main Zone discovery.







OUR TEAM

Deepak Varshney, P.Geo.
CEO & Director

A seasoned executive and geologist with over 15 years of experience in the capital markets and mineral exploration and development sector, having raised over $40 million in financing in the past three years. He is a professional geologist (P.Geo.) with expertise in strategic growth in junior mining companies, with demonstrated expertise in critical and precious metals. As President, CEO, Corporate Secretary & Director at Core Critical Metals Corp., Deepak applies his extensive background in fundraising, acquisitions, and project advancement to drive the company's strategic focus on copper, nickel and other critical minerals.

James Walker, P.Eng.
Director

An accomplished engineer and executive blending expertise in mining, nuclear energy, and project management. Has led complex projects across industries, including the United Kingdom Ministry of Defence. Served as CEO and Director with Ares Strategic Mining Inc. since 2016 securing a landmark $169 million U.S. DoD contract for fluorspar supply, overseeing plant construction and acquisitions, growing claim packages, brokering multinational agreements, and cultivating strong government support to position the company as America's premier fluorspar producer amid surging demand for critical minerals. As CEO and Board Member of NANO Nuclear Energy Inc. since 2022, leading the first publicly listed U.S. microreactor company to raise over $600 million, secured grants and defense contracts ($6.8 million Illinois facility award and AFWERX Phase 2 deal, addressing fuel supply chain challenges for AI data centers, remote communities, and military applications.

Rishi Kwatra
Director

A seasoned financial executive and entrepreneur experienced in corporate finance, mergers & acquisitions, and business development. He is a serial entrepreneur and savvy real estate investor who has successfully scaled multiple ventures. At New Energy Metals Corp., he served as CEO and Director demonstrating expertise in advancing critical mineral exploration through strategic growth initiatives to enhance shareholder value. As CEO of Molten Metals Corp. he has driven a strategic shift to a project generator model, secured exchange approval for acquisitions and raising capital to fund expansion in North American mineral assets.

Michael Dehn, P.Geo
Advisor

Geologist with over 25 years of industry experience, including senior roles with Goldcorp. Experienced in advancing, financing, and marketing exploration companies and currently CEO of Temas Resources and United Lithium.

Paul MGuigan, P.Geo
Advisor

Internationally recognized economic geologist with 45+ years of experience across multiple deposit types including porphyry, IOCG, VMS, and gold systems. Extensive experience from grassroots exploration through feasibility and operations.

CAPITALIZATION

Share Structure

Shares	**13,234,577**
Warrants	**5,413,158**
Options	**87,890**
Fully Diluted	**18,735,625**

Company Name/Address:	**Core Critical Metals Corp.** 1245 – 200 Granville St. Vancouver, BC V6C 2S4
Trading Symbols:	TSX.V: CCMC | OTC: CCMCF | FWB: 1XI0
CUSIP:	21873W
ISIN:	CA21873W1095
WKN:	A41G8G
Date/Place of Formation:	09 DEC 2010
Financial Year End:	MARCH 31
Industry Classification:	Mining/Miner
Transfer Agent:	Endeavor Trust Corporation
Auditor:	Horizon Assurance LLP

THANK YOU

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OF ADVANCED TECHNOLOGIES
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CORPORATE PRESENTATION . 2026
TSX.V: CCMC | OTC: CCMCF | FWB: 1XI0